

# Ken Stratton

CHIEF COUNSEL

As Chief Counsel, Ken Stratton heads our corporate and litigation practice groups and manages our San Francisco office.



## OFFICES

San Francisco, CA

## PHONE

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## Practices

- Labor Employment Law
- Corporate Law & Securities
- Mergers & Acquisitions
- IP Licensing
- Civil Litigation, Arbitration and Mediation
- General Business Practice

## Industries

- Cannabis & Hemp
- Life Sciences

Ken has over 25 years of experience as a corporate attorney and litigator serving both public and private companies. Ken's extensive experience began as a litigator at Littler Mendelson, the nation's largest labor and employment law firm. From there, Ken joined Gibson, Dunn, and Crutcher, global "AmLaw 50" law firm, as a corporate and securities attorney.

Before joining Rogoway, Ken was the President and General Counsel of StemCells, Inc., a publicly-traded biotech company focused on developing human neural stem cells as a medical treatment for several diseases and disorders of the central nervous system.

Over the course of his career, Ken has negotiated hundreds of financings and strategic transactions including mergers and divestitures, equity and debt offerings, corporate restructurings, joint ventures, IP licenses, employment and contractor agreements, and various business collaborations of different types.

## Bar Admissions

- California

## Education

- New York University School of Law (J.D., 1994)
- N.Y.U. Stern School of Business (M.B.A. in Finance, 1994)
- University of Pennsylvania (B.A., with honors, English & Political Science, 1990)

## REPRESENTATIVE DEALS

- StemCells, Inc. (Stem Cell Sciences): Successful acquisition of Stem Cell Sciences, a publicly traded UK-based specialty cell media company, with operations in England, Australia and the United States, for \$4.5MM in registered shares of STEM and forgiveness of \$700,000 in debt.
- Medtronic, Inc. (AngioLink Corporation): Successful acquisition of a vascular closure device company for \$84 million, including acquisition agreements, employee retention agreements and amendments to existing supply contracts.
- Intel Corporation (nSerial Corporation): \$65 million acquisition of nSerial Corporation (chip design), including acquisition agreements, employee retention agreements and amendments to existing supply contracts.
- Structural and Materials Reliability Technology (The Hartford Steam Boiler Inspection and Insurance Company): Successful management-led buyout (MLBO) of an operating subsidiary (engineering services), secured note amendments and related debt and security agreements, merger agreement, and private placement memorandum.
- Investcorp (httprint.com): Successful \$4.5 million investment, in cash and cancellation of debt, by Investcorp in httprint.com (internet printing services), resulting in Investcorp's acquisition of approximately 65% of httprint.com's voting securities and majority control, including cancellation of existing debt, issuance of new debt to certain investors, and issuance of voting and non-voting stock.
- GlobalCenter (Exodus Communications): Acquisition of GlobalCenter (web hosting) by Exodus Communications for approximately \$6.5 billion in restricted stock, including proxy solicitation and international diligence efforts.
- Multiple equity and debt financings to raise in excess of \$500 million, including the successful negotiation of preferred and common stock financings, registered direct, CMPO and ATM sales agreements, and commercial lending agreements.